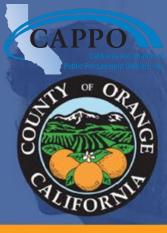


Welcome CAPPO members and thank you for joining us today!



Reminders



➤ Be sure to sign-in to receive your CE certificate for today's training.

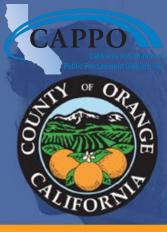
➤ The 2024 CAPPO conference is being held in Palm Springs this year, from January 21 □24th. Please RSVP and book/sign up now, as the event is filling up.

AchievingExcellence®

Connect. Learn. Grow. January 21 - 24

Request for volunteers for help with photography!

Elements of a Contract





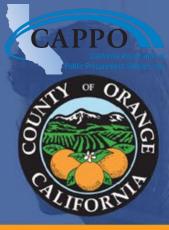
DON'T MISS THIS OPPORTUNTIY!

Elements of a Contract odey training, which includes breakfast and lunch!

Register today!!







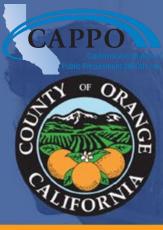
Chapter Health:

➤ As of Monday, 8/28/23, the OC Chapter has \$3,268.79 in the bank.

Chapter Updates:

- The Chapter currently has a Treasurer vacancy that is in the process of being filled.
- ➤ We are always looking for and taking volunteers!
- Chapter Pro-D and Co-Chairs are coordinating upcoming Chapter meetings & training and will announce via the webpage.

Training



Guest Speaker and Topic

Speaker: Thao Hill, Senior Vice President

OpenGov Procurement

Thao Jones-Hill is the SVP for OpenGov Procurement where he leads their public procurement software roadmap. He is a Government Technology executive with 25 years of experience leading cloud-based software companies and projects at the Federal, State, Regional, and Local levels. Mr. Jones-Hill was a founding executive team member for Granicus, where he led product, professional services, sales, and marketing during his 9 year tenure and also held product and sales leadership roles at GovDelivery and Public Systems Associates. He received his electrical engineering degree from Tennessee Technological University.

Topic:

➤ The Perfect RFP Template - How to turn out detailed, comprehensive solicitations in record time that ensures suppliers will read and understand your complex requirements

WELCOME OC Procurement Alliance







OC Procurement Alliance Meeting

County Conference Center
425 West Santa Ana Blvd
Santa Ana, CA 92701
August 31, 2023

Alliance Vision/Mission Statement



To inspire growth and innovation within the procurement community through regional collaboration.

Agenda



- I. Introductions
- II. Pavilion Update
- III. County Cooperative Contracts Updates
- IV. County Procurement Professionals Program Update
- V. OpenGov County's Online Bidding System
- VI. Alliance Initiatives Update
- VII. Vendor Outreach
- VIII. GovDeals Surplus
- IX. Open Forum
- X. Next Meeting Location and Date Tentatively November 16, 2023

Orange County Procurement Alliance & Pavilion Update

Pavilion came from my experience in public service



My day to day





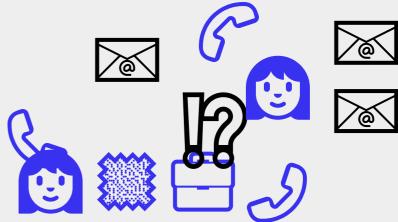


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Expedia Expedia

Etsy



About pavilion

Our mission

Build technology that empowers public servants to deliver better, faster public services from a wider and more diverse set of businesses.

Your go-to resource for shareable contracts



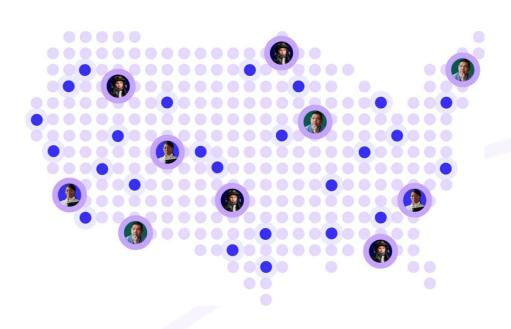
Find the right contract, fast



Expedite your due diligence



Connect with suppliers



Why thousands of public entities use Pavilion

100,000+

shareable contracts national, state, local

400+

contract sources most comprehensive Free

for public entities always!

We're thrilled to be supporting this first -of-its kind regional collaboration



GOALS FOR TODAY

- Identify how to leverage Pavilion's search technology
- Understand the benefits of sharing your contracts
- Share feedback and ideas about how we can improve





How Pavilion search can support you

Discover contracts you can use from the region & beyond



Quickly complete your due diligence















ABOUT

DOING **BUSINESS WITH** OC

OC **PROCUREMENT** ALLIANCE

GREEN **PROCUREMENT**

COUNTY **SURPLUS**

OPEN BIDS

CONTACT

Home / OC Procurement Alliance

About Us

Doing Business with OC

OC Procurement Alliance

Disaster Preparedness and **Emergency Contracts**

Green Procurement

County Surplus

Open Bids

Contact Us

OC PROCUREMENT ALLIANCE

Search for shareable contracts directly from Pavilion, site or the Procurement Alliance website

Search Orange County Contracts

Thousands of contracts you can use covering vehicles, office equipment, recycling, and more.

Q paper recycling

Search

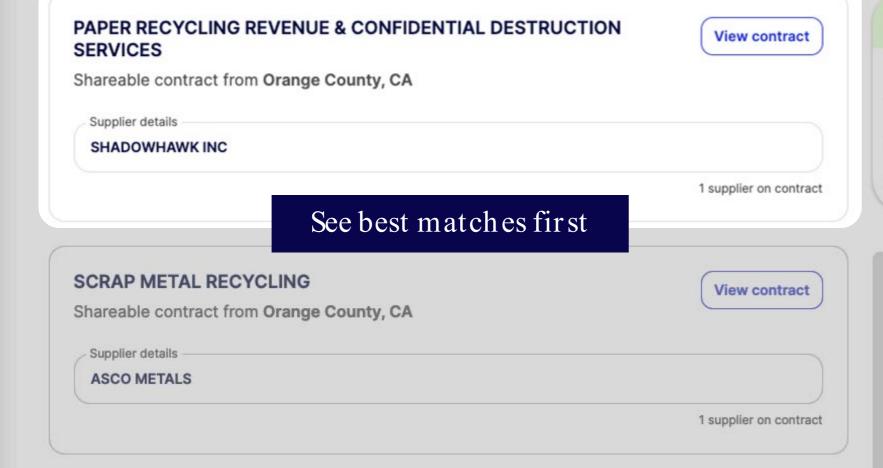
Powered by pavilion

Q



Orange County, CA contracts

① Showing contracts for "paper recycling" led by Orange County, CA





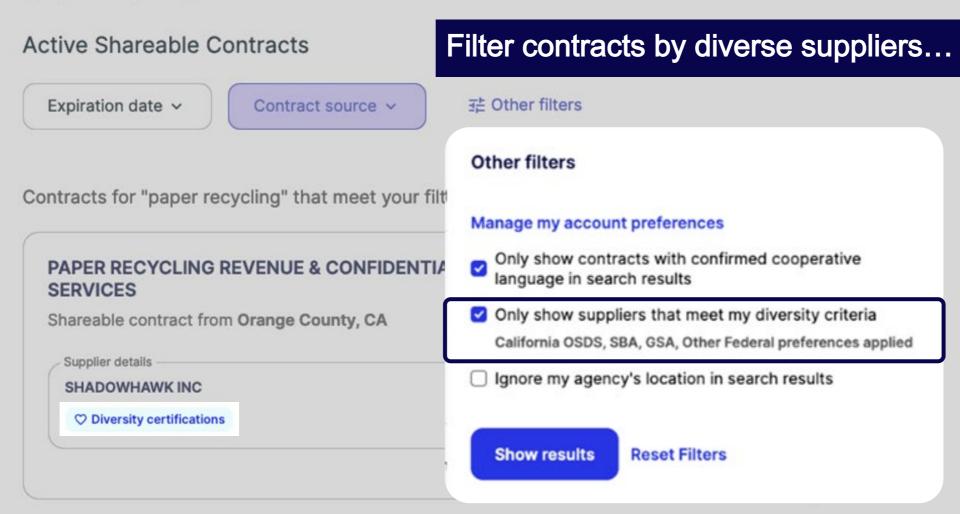
Learn more about contracts you can find on Pavilion

Chat with us to learn more about the full range of contract options available on Pavilion. Our team will help you find contracts and suppliers you can work with.

Schedule a walkthrough







Q

More contracts for "paper recycling"



Active Shareable or filter to local contract sources

Expiration date ~	Contract source ✓ ☐ Other filters	
	Cooperatives	
Contracts for "paper rec	All purchasing cooperatives	
	☐ BuyBoard	
PAPER RECYCLING R	☐ COSTARS	
SERVICES	Equalis Group	ontract
Shareable contract from	☐ General Services Administration (GSA)	
Supplier details	☐ National Cooperative Purchasing Alliance (NCPA)	
SHADOWHAWK INC	See more	
O Diversity certifications	Local entities in California	
	All local entities in California	or contract
	✓ Orange County, CA	
	State of California	
More contracts for "pap-	Local entities outside of California	
	All local entities outside of California	
	□ CCOG, OH	
Danas Cuananis Dana		

Q





Shareable contract from Orange County, CA

paper recycling

Dive into the contract details to do your due diligence



Contract Document (1)

Download all





1 of 37







1 of 37

Contract Document (1)

Download all

母 平 ⊖

Contract

Original_Contract_Shadowhawk_In c_dba_The_Paper_Depot.pdf

_ და

"...the County Site C.oordinator. #1 SERVICE - PAPER RECYCLING (REVENUE) 6. I. Contractor Requirements: 6..."

Analyze and search within original contract documents RCA-017-20010022

- +

FOR

PAPER RECYCLING (REVENUE)

AND

CONFIDENTIAL DOCUMENT, HARD DRIVE, E-MEDIA

DESTRUCTION SERVICES

BETWEEN

COUNTY OF ORANGE

AND

SHADOWHAWK INC.

DBA THE PAPER DEPOT



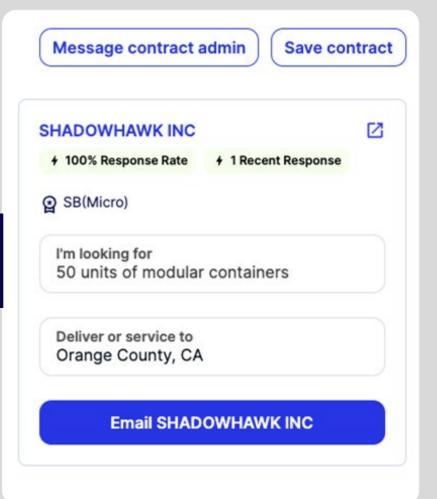
Q

PAPER RECYCLING REVENUE & CONFIDENTIAL DESTRUCTION S...

Shareable contract from Orange County, CA

paper recycling

Connect with the right supplier contact (or multiple suppliers in one go)



Contract Document (1)





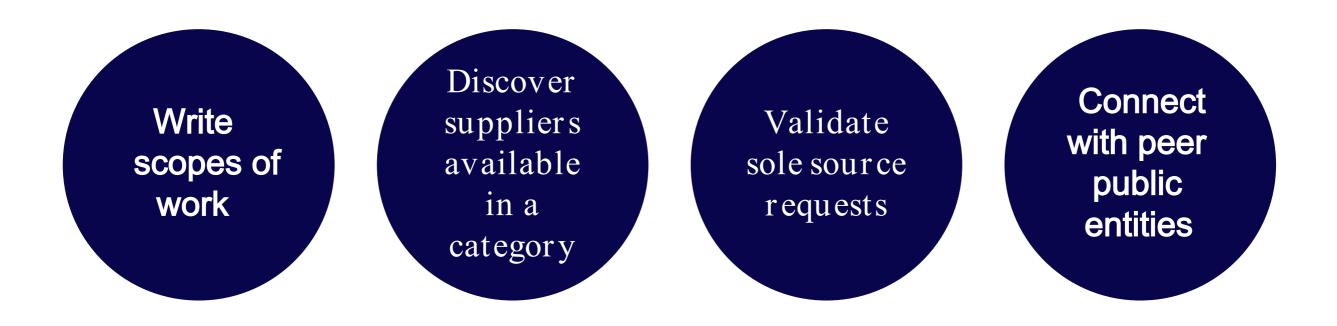








Other ways to leverage Pavilion, search as a resource



Benefits of sharing your contracts

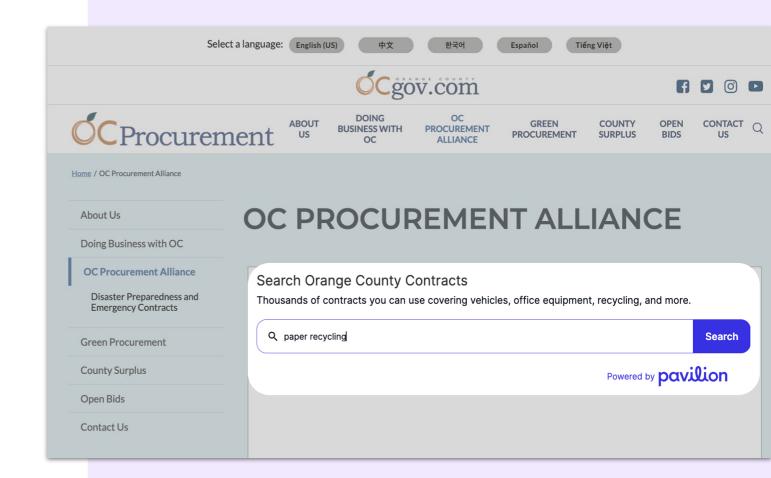
FROM ORANGE COUNTY SO FAR

2,400+ active OC contracts

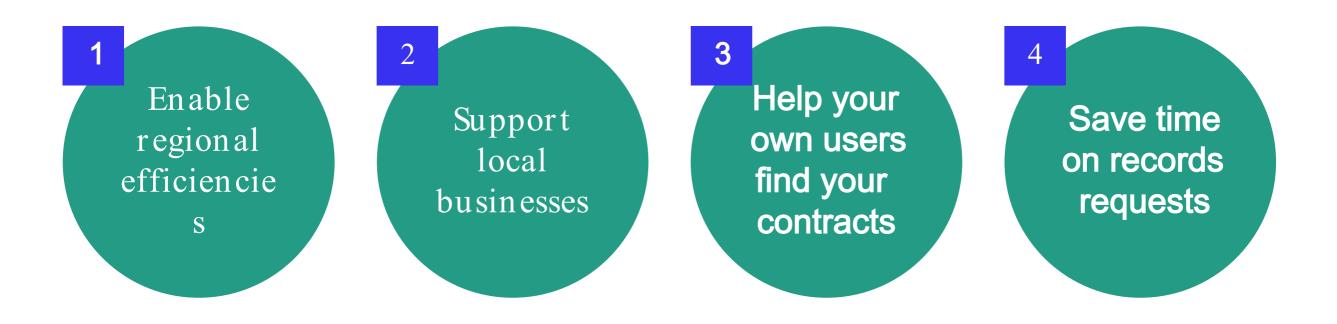
1,100+shareable OC contracts

~1,200 views of OC contracts

200+ entities outside of OC have accessed contracts



Benefits of sharing your contracts on Pavilion



Save time, money, and share expertise as a region



COOPERATIVE PURCHASING—A ROADMAP TO MORE EFFECTIVE CITY PROCURE

Issue | Summary | Glossary | Background | Discussion | Findings awarding

Recommendations | Requests for Responses | Methodology | Bibliography | Responses Contract

ISSUE

How can cities in San Mateo County save taxpayer money by adopting cooperative procurement practices?

SUMMARY

The 20 cities in San Mateo County (the Cities) spent \$425 million and the County of San Mat (the County) \$300 million on goods and services in FY 2015-16, for an estimated total in purchasing of \$725 million. The Cities and the County could spend millions less – without increasing costs – by increasing the use of "piggyback3" contracts and cooperative purchasing agreements. The Cities and the County could save the most money, an estimated annual savings between 5 and 15 percent, through cooperatively purchasing goods and services with the County's Procurement Division for a total annual savings between \$35 million and \$108 million.

~\$1980K

Administrative costs of awarding a new

5-15%

Estimated savings to entities from regional collaboration

Support your local vendors

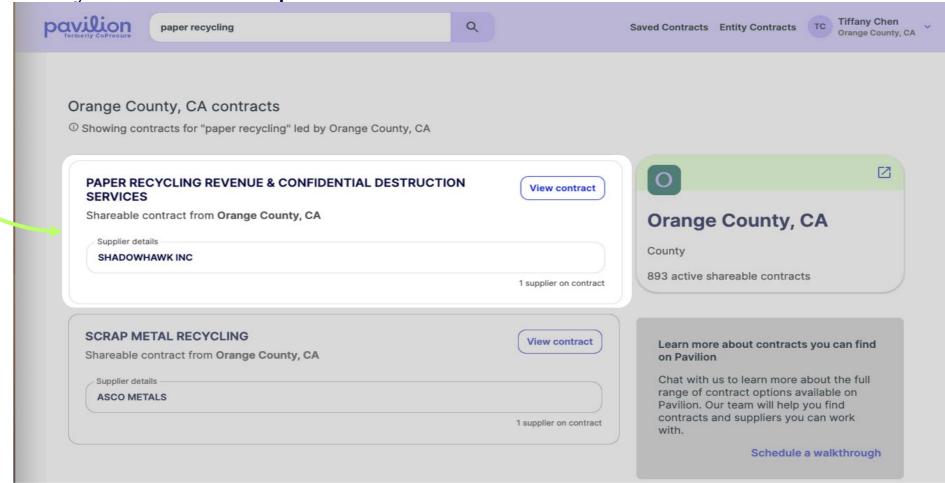


- Local and small businesses can benefit from being awarded a shareable contract from your entity
- By making that contract discoverable to other public entities on Pavilion, you can support your local businesses and economic development for your region
- OC contracts have been viewed as far away as Virginia!

Help your own users find your contracts

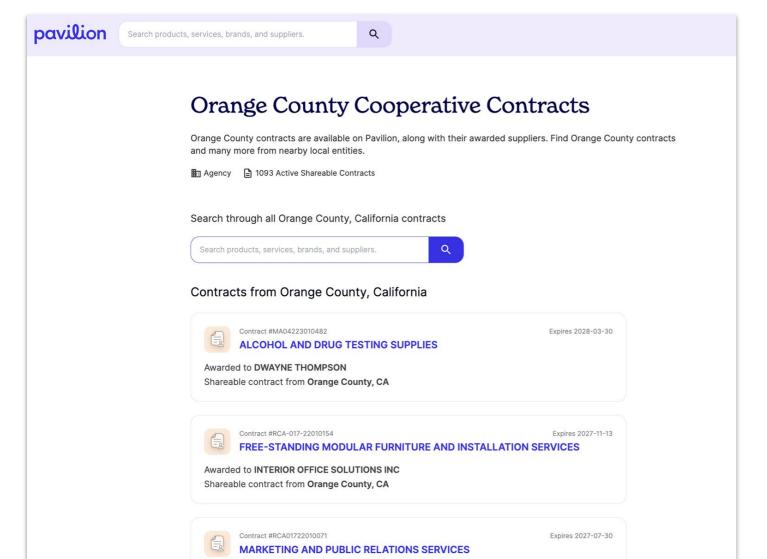
Make sure your own procurement team and end users don timiss out on contracts

you we created - your entity results on top!





Save time responding to records requests

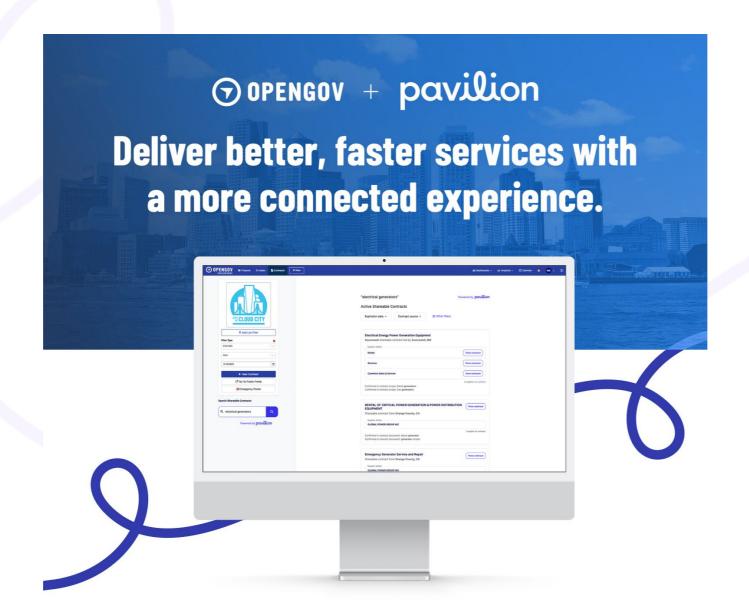


One of the unexpected benefits has been saving time responding to records requests. Now, we can just send people to Pavilion to find all the information we would ve sent via email. □

We create a publicly available page with all your contracts listed

https://www.withpavilion.com/agencies/orange-county-california

New integrations make it easier than ever to share



We want to build technology that supports you

Next steps



Create your account

Be sure to create your free account so you can take advantage of all Pavilion has to offer; it takes 30 seconds.



Search for existing or upcoming needs

Search for suppliers, products, services, or brands; use plain human language and don't be afraid to be specific.



Set up a walkthrough for your team

We're here to help - we'll join your next team meeting or set up a time to give your team a walkthrough and answer questions!



Share your contracts

Let spower collaboration together! Contact us and we can help you get your contracts added to Pavilion.

Get in touch

Mariel Reed, CEO & cofounder Mariel @withpavilion.com

Vision for Regional Collaboration



Cooperative & Collaborative Contracting

- Industry standard savings of 5-15%
 - OC spend >\$2B with just 5% savings = \$50M savings

Maximizing Efficiencies / Eliminating Duplication of Efforts

- Solicitation Costs for Board Awarded Contracts
 - RFP \$50K \$80K (6-24 months)
 - IFB \$15K \$27K

Vision for Regional Collaboration



Other Benefits

- Leverage market power to negotiate better terms, economies of scale
- Supporting smaller Cities and Special Districts with limited resources
- Support local small businesses with increased opportunities
- Sharing of knowledge, information and expertise

Countywide Cooperative Contracts



New Contracts

- ❖ Safety Program Support Services and Training
 - 08/1/2023 07/31/2028
 - A-Tech Consulting Inc
 - Citadel EHS
 - NV5, Inc.
- ❖ Alarm System Monitoring, Testing, and Maintenance Services
 - 09/01/2023 08/31/2028
 - Am-Tec Total Security, Inc.
 - National Security Systems. Inc.
- Mailing Equipment, Supplies and Maintenance
 - 09/15/2023 09/14/2028
 - Pitney Bowes, Inc.
 - Quadient, Inc.
- Heavy Equipment Rental with Operator

Solicitations in Progress

- Live Scan Digital Fingerprinting Services
- Communication and Data Services
- Fire Safety Gears
- Heavy Equipment Rental without Operator
- Legal Notice Public Awareness Advertising & Publishing Services
- Transportation Services
- ❖ Trash Pick Up Services
- Medical Staffing (Correctional Health Registry Staffing Services)
- Medical Gases and Oxygen Supplies
- ❖ Fire Extinguishers and Fire Hose Maintenance
- Courier Services
- Landscaping Services

Countywide Cooperative Contracts



Upcoming Solicitations

- Sporting Equipment
- Towing Services
- Batteries
- Bee Removal Services
- Hazardous Waste Disposal Services
- Disaster Preparedness
- Multi Languguage Translation Services
- Lodging Sleeping Arrangements
- Equity Outreach and Engagement
- Public Safety Security Guard Services
- Furniture Cleaning Services
- Legal Process Services

Cooperative Suggestions

Helen Hernandez latelen. Hernandez @ocgov.com



Pavilion OC Contracts

Emergency Cooperative Contracts



Disaster Preparedness and Emergency Contracts

https://cpo.ocgov.com/oc-procurement-alliance/disaster-preparedness-and-emergency-contracts

➤ More categories will be added on an ongoing basis



DPA Training Calendar



Date	Time	Training	Where?
9/20/2023	10-11AM	Annual Ethics Training by Denah Hoard (Internal) (required bi-annually)	MS TEAMS
9/21/2023	10-11AM	Dr. RFP – Center for Procurement	СРЕ
9/26/2023	1:30PM-2:30PM	Vendor Due Diligence Training (Internal)	MS TEAMS
10/04/2023	9AM-2PM	CAPPO Hosted, Elements of a Contract	County Conference Center
10/05/2023	1:30PM-2:30PM	Equity in OC Contracting, by Juan Corral	MS TEAMS
10/18/2023	9:30AM-11:30AM	CAPPO Hosted – DIR Training (Free for County DPAs with code OCDIR at checkout, No Membership Required)	CAPPO-Zoom
10/19/2023	1:30PM – 2:30PM	Annual Risk/Insurance Training	MS TEAMS

BLAZEforward Mentorship Program

in partnership with NIGP



Professional Development

- Custom Profile Matching Database
- 6-month Program
- Short- and Long-Term Goal Setting
- Career Advice
- Professional Development
- Pre-Generated Agendas
- Scheduling Assistance







Trailblazer Internship Program



- ✓ Met with local Universities/Colleges
- ✓ Outreach & Engagement (LinkedIn & Postings)
- ✓ Internship Index with pre-interviewed and available to start Interns
 - ✓ On-Boarding Support

If you're interested in bringing on an intern, please reach out to Nicole Swain @nicole.swain@ocgov.com

Procurement Professionals Day





Procurement Professionals Day

NEXT EVENT DATE: March 2024 (National Procurement Prof Month)

The event will include:

- ✓ Professional Headshots
- ✓ Partner Booths for Professional Certification
- ✓ Trainings (The Power of LinkedIn & Influencing Change, and more)
- ✓ Mock Interviews & Resume Tips
- ✓ Professional Development Book Club Booth
- ✓ And more

Open Gov π County's Online Bidding System



As of June 1st, the County has awarded its new Online Bidding System to OpenGov!

Our contract contains the full suite, including: eBidding, Solicitation Development, Supplier Engagement, Contract Management, and Grant Management. We are working to also include an Asset Management module as well.



Open Gov π County's Online Bidding System



This new system allows for standardization of templates across your organization, in addition to collaboration on scopes of work, and automation and efficiencies within the procurement process.

For any Cities that are seeking a new system or are interested to learn more, we would be happy to share information and setup a meeting to discuss further!



Alliance Initiatives - Update



- Create a shared platform for contract collaboratomplete
- Increase number of sharable contractsmplete
- Create readily available emergency contract site plete
- Incorporate CAPPO into Alliane€omplete
- 30 minute training to start every meetingomplete
- Create a regional database of potential evaluation panel melmipeogress

Alliance Initiatives - Update



- Standardized TemplatePart ofOpenGovsystem offering
- Collaboration on scopesPart ofOpenGovsystem offering
- Initiate a mentorship program across regionmplete
- Shared trainings across the regionmplete / Ongoing
- Onboarding training module for new hirds progress
- Local message board/online forum Progress

Vendor Outreach Event



THANK YOU FOR PARTNERSHIP IN HOSTING THE OC VENDOR OUTREACH EVENT!!!

- OVER 800 ATTENDEES
- OVER 300 VENDORS

WE COULDN'T HAVE DONE IT WITHOUT YOU!

MARK YOUR CALENDARS!!!

NEXT EVENT MAY 2024



Vendor Information and Trainings



Vendor Information Day

- Monthly meetings alternating from in-person/virtual
- Please reach out if you would like to join us

Vendor Trainings with OpenGov

- July 25th □over 200 attendees, excellent feedback
- August 2nd □30 vendors attended in-person training

Outreach Efforts

• Please let us know of opportunities in your areas







PRESENTED BY OC HEALTH CARE AGENCY

SOLICITATION LEARNING LAB

Come join us and be part of the County of Orange's procurement and contracting improvement process!

This interactive session will be focused on the application process. Organizations will learn about:

- Types of Solicitations
- Finding and Identifying **Application Opportunities**
- Understanding Administrative Documents and Requirements
- Best Practices
- Helpful Hints & Tools for Successful Proposals
- Q&A Session



Self-Pay Parking at P4 or P8

Choose from one of two sessions!



September 13, 2023 1 p.m. - 3 p.m.



September 26, 2023 10 a.m. - 12 p.m.



County Administration South 601 N Ross St., Fl. 1 MPR Santa Ana, CA 92701











PPE Surplus-Schools / Non-Profits



Row Labels	Sum of Each
Face Shield	72,7771
Goggles	400,595
Gowns	226,070
N95	1,714,390
PPE (shoe covers, caps, etc)	591,746
Surgical/Procedure Mask	145,480
Grand Total	3,806,052

Key Elements for a Successful Surplus Sales Program

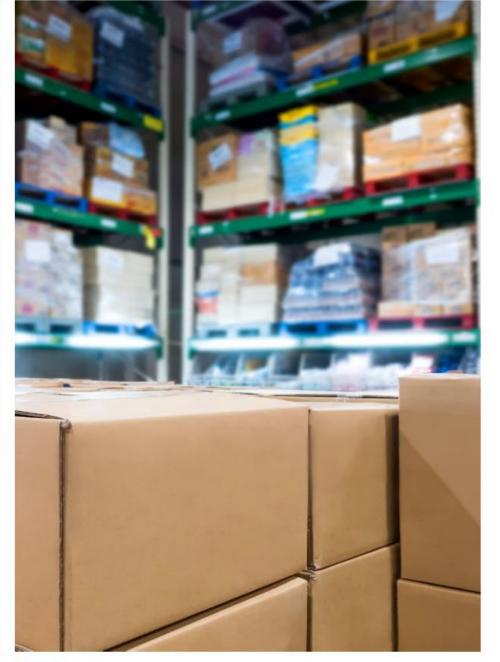


Orange County Procurement Alliance

Presented by Samarra Dalrymple and John Littler

GovDeals

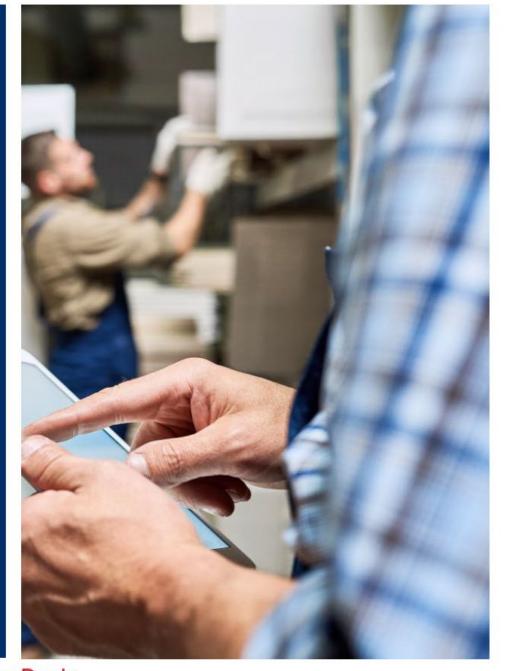




Introduction

Has your agency been struggling with its surplus program?

Surplus is often one of those easily forgotten tasks that few people want to deal with.



Ignoring your surplus will not get your agency the ROI it truly deserves.

Conducting Successful Surplus Sales and having a good process will.

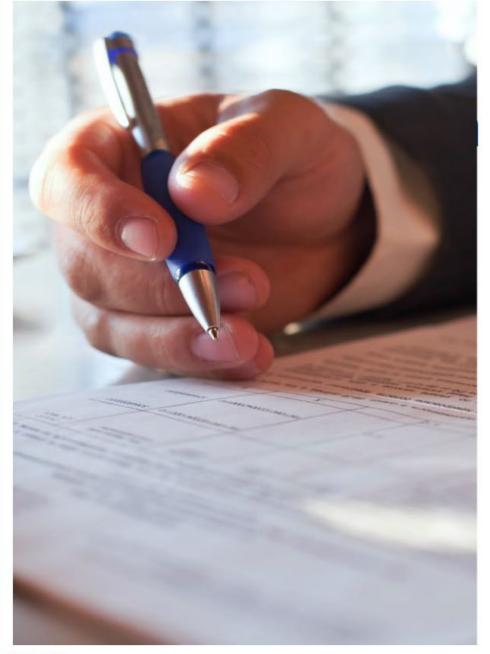
Key Elements of a Successful Surplus Process

GovDeals

Key Elements for Successful Surplus Sales







Risk Mitigation

Is your agency protected against fraud and chargebacks with your current surplus process?



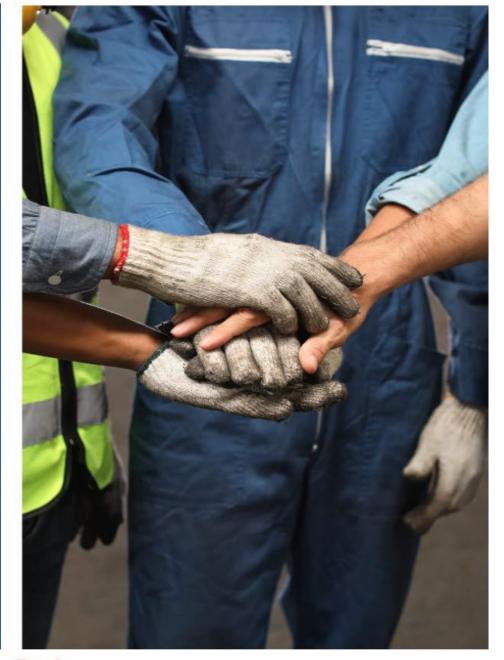


Fees – Make Sure They Are Simple and Understandable

i.e. No Fees to You If Assets Stay Onsite

Look Out for and Don't Accept Any Hidden Fees





Complete Control

Does your current surplus program allow you to manage your surplus as you see fit?

Can you Reallocate Assets?

Is anyone telling you when you have to sell?



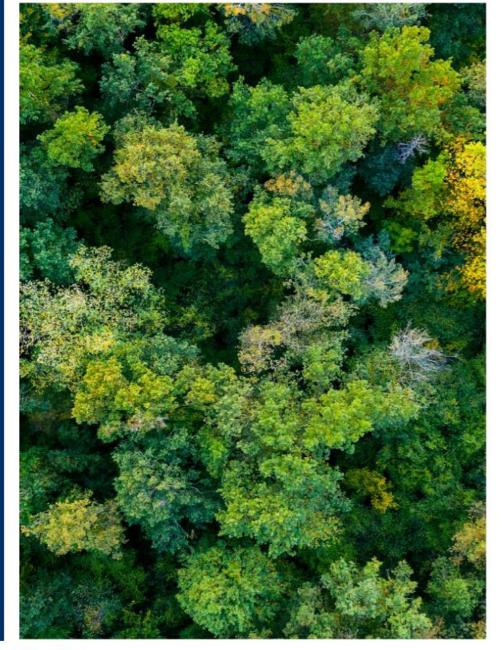


Access to Local Support

Does your current surplus management process have 24/7 dedicated help?

Do they have local assistance for you?





Reduce Your Carbon Footprint

Is your Agency doing all it can to be sustainable?

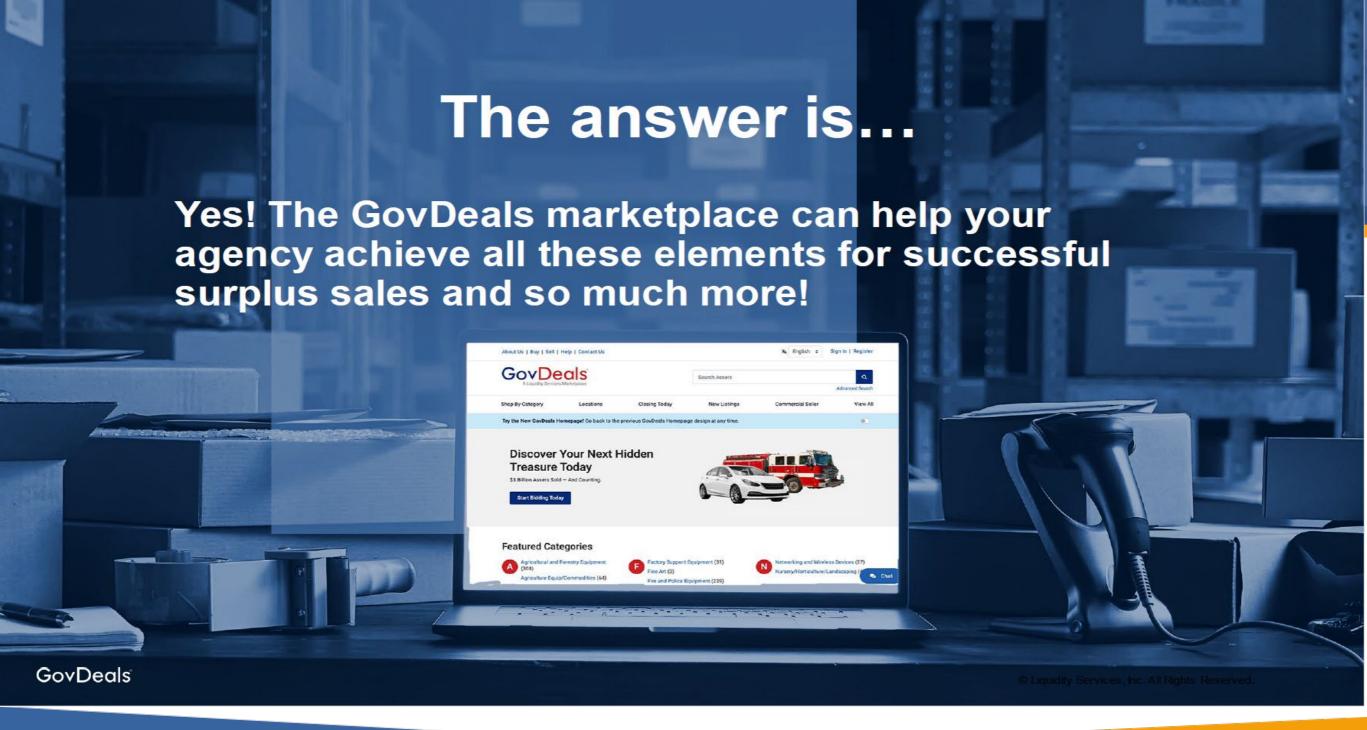
Can your sustainability be measured?



Now you may be wondering....

Is there actually a solution that does all this?

GovDeals



A Better Future For Surplus

Better Service

With more than two decades of experience in surplus sales, our flexible tools and service offerings combined with the help of 24/7 virtual and in-person support empowers you to make informed, sustainable decisions that mitigate risk.

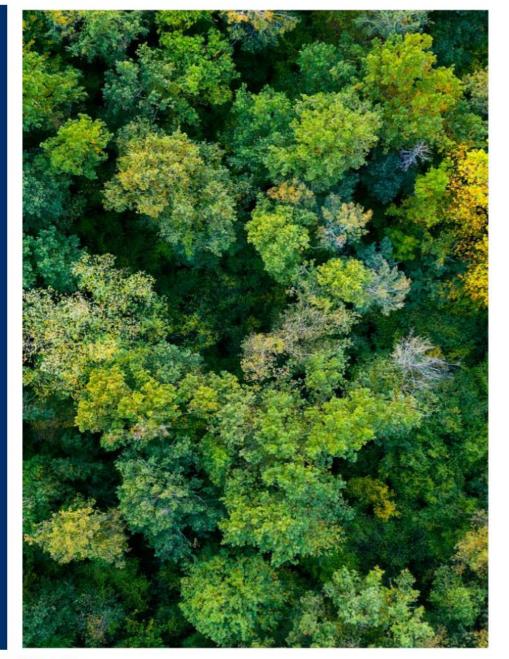
Better Scale

Through our ability to manage nearly all asset categories and conditions as well as our global reach of **4.7 million qualified buyers** (+10,000 of which reside in your area), you can simplify your surplus operations with tailored solutions.

Better Results

With over 2 million auctions (\$1 billion in sales!), our 16,000+ sellers agree that our cutting-edge systems, such as custom transparent reporting and automatic online payment collection, deliver maximum return today and into the future.





Sustainability

GovDeals serves as an engine for sustainability, empowering organizations to adopt a more "circular" approach to their inventory that will keep items in use for longer.

Maximizing recovery in an efficient global marketplace

Managing, valuing, and selling surplus across the globe in a broad range of asset categories and conditions Optimizing and executing surplus management strategies to achieve client business goals



Gov Deals: Online Government Surplus Auctions



Thank you!

Contact us anytime:

Samarra Dalrymple

Business Development Manager, Southern California sdalrymple@govdeals.com 909-238-1067

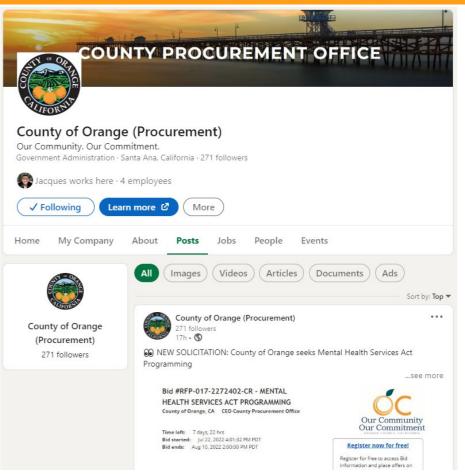




Next meeting – Tentatively November 16, 2023 *Morning, or Afternoon Preferred?*

Volunteers to host?

Don't forget to follow the County's LinkedIn page for event updates, solicitations, employment opportunities, etc.





Wishing the Alliance a cool and wonderful end of Summer!

Thank You!